

Budget WORKSHEET

Month/Year:

Monthly
Income:

Monthly
Expenses:

Monthly
Savings:

Monthly
Goal:

EXPECTED

ACTUAL

DIFFERENCE

| INCOME | | | |
|---|--|--|--|
| Income Source: | | | |
| Income Source: | | | |
| HOUSING | | | |
| Mortgage / Rent | | | |
| Electric + Gas Utilities | | | |
| Internet + Cable | | | |
| Water, Trash, Sewer | | | |
| MONTHLY LIVING EXPENSES | | | |
| Groceries + Dining Out | | | |
| Gas | | | |
| Cell / Home phone | | | |
| Clothing, Beauty, Household | | | |
| Entertainment | | | |
| Childcare | | | |
| Spending Cash | | | |
| LONG-TERM EXPENSES + INVESTMENTS | | | |
| Auto Insurance | | | |
| Health Insurance | | | |
| Life Insurance | | | |
| Car Payment or Budget | | | |
| Home Repairs Budget | | | |
| Travel / Vacation Budget | | | |
| Gifts Budget | | | |
| Savings | | | |
| Retirement | | | |
| College | | | |
| MONTH SUMMARY | | | |
| Total Income | | | |
| Total Expenses | | | |
| Difference | | | |