

## **New Corporate Client Information Sheet**

| BUSINESS INFORMATION  |                 |   |                     |
|---|-----------------|---|---------------------|
| Name of Business  |                 |   | CRA Business Number |
| Nature of Business  |                 |   | Year-End Date       |
| Address   |                 |   |                     |
| Phone   | Cell            |   | Fax                 |
| Contact Person  |                 |   | Email               |
| SERVICES REQUIRED   |                 |   |                     |
| Please check the service(s) that you require:   Compilation/Notice to Reader  Audit  Bookkeeping Services |                 | <ul><li>□ Review</li><li>□ T2 only</li><li>□ Advisory/Consulting Services</li></ul> |                     |
| ☐ Other:  |                 | _ / / / / / / / / / / / / / / / / / / /   |                     |
| OTHER   |                 |   |                     |
| How did you hear about us?  |                 |   |                     |
| If you were referred, please let us know who referred you:  |                 |   |                     |
| Do you have any other instructions or re  | equests for us? |   |                     |